



Our Ref: CO2 ASX Announce Seafarm Completion (400)

6 January 2014

ANNOUNCEMENT 400

Market Announcements Office  
Australian Securities Exchange  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000

By ASX Online  
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Dear Sir,

## CO2 Group completes acquisition of Seafarm Business

CO2 Group Limited is pleased to announce completion of the acquisition of the business and business assets of Queensland prawn aquaculture company Seafarm Pty Ltd (**Seafarm**). Details of the acquisition were announced on 20 December 2013.

The acquisition of Seafarm facilitates Western Australian Resources Limited's plans to develop its Project Sea Dragon business and is another important milestone in its business plans to develop major aquaculture business platforms in Australia.

For further information on the contract, please call Rob Bell on (08) 9321 4111.

Yours faithfully,  
CO2 Group Limited

Harley Whitcombe  
Company Secretary

### About WARL

Western Australian Resources Limited is a wholly-owned subsidiary of the CO2 Group Limited (ASX: COZ). WARL's vision is to develop a new, transformational agri/food enterprise in Australia through sustainable development of large-scale aquatic protein production systems. Leveraging off CO2 Group's expertise in sustainability project delivery track-record, WARL is currently undertaking feasibility studies to site, design and develop the first development of its vision – Project Sea Dragon – a world class, land-based prawn farming enterprise in northern Australia, to deliver reliable long-term supplies of sustainable, high quality volumes – of the world's most highly traded seafood commodity – to international markets, primarily in Asia.

### About CO2 Group

CO2 Group is a broad based environmental services company with operations in Australia, New Zealand and South East Asia. The Company is Australia's largest carbon offset project developer and manages of diverse trading portfolio across environmental and energy markets. The advisory arm provides services for ecosystem offsets and carbon project development. The company currently manages landmark commercial contracts for Qantas Airways, Greenstate Power, Macquarie Bank, Woodside Energy, INPEX Browse, ACTEW AGL, Newmont Mining and Wannon Water. Our voluntary client list represents a broad cross section of Australian businesses and organisations.

### CO2 Group Limited

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CO2 Group Limited is a corporate authorised representative ("CAR") (Number 420079) of CO2 Group Financial Services Pty Ltd (ABN 92 142 542 774 AFSL 388086). The Group's Authorised Representative numbers are: CO2 Group Limited (CAR # 420079); Carbon Banc Limited (CAR # 420080); CO2 Australia Limited (CAR # 420081).