

Our Ref: CGL ASX Announce Entitlements Issue Shortfall (413)

1 July 2014

ANNOUNCEMENT 413

Company Announcements Office
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

By ASX Online
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(including this page)

Dear Sir

Commodities Group Entitlements Shortfall Notice

Commodities Group (ASX:COZ) (**Company**) advises that its 4 for 9 Entitlement Issue for up to 201,004,881 new shares at an issue price of \$0.05 per share has closed.

The Company received valid applications from existing shareholders totalling \$7,021,417, comprising \$6,707,809 (134,156,166 new shares) taken up by shareholders pursuant to their entitlements and an additional \$313,608 (6,272,168 new shares) from shareholders applying for additional new shares under the shortfall facility. Shortfall Shares will also be allocated in full to those shareholders who made firm commitments under the Shortfall Share Facility.

The shortfall component from the Entitlements Issue totals \$3,041,884 (being 60,837,671 shares at an issue price of \$0.05). As noted in the offer document, the Directors reserve the right to separately place shortfall shares within three months of the closing date at a minimum of \$0.05.

Shareholders who have applied for shares under the Entitlements Issue will have their new shares allotted on 3 July 2014.

The Board of Commodities Group is pleased with the take-up of shares and appreciates the strong support from existing shareholders in the development of the Company's aquaculture business.

Please telephone Harley Whitcombe on (08) 9321 4111 with any queries.

Yours faithfully
Commodities Group Limited



Harley Whitcombe
Company Secretary

About Commodities Group
(formerly CO2 Group Limited)

Commodities Group Limited (ASX: COZ) is an ASX listed holding company with two separate subsidiary companies operating in non-conventional commodities: aquaculture and carbon. Seafarms Group Limited operates aquaculture operations and CO2 Australia Limited the carbon and environmental operations.

For further information refer the company's web site: www.commoditiesgroup.com.au

About Seafarms Group Limited
(formerly Western Australia Resources Limited)

Seafarms – a new Australian agri-food company – operates, builds and invests in sustainable aquaculture production platforms producing high-quality seafood. Seafarms is currently the largest producer of farmed prawns – growing, processing and distributing the well-known Crystal Bay Prawns™ premium brand. The company is one of Australia's largest aquaculture enterprises and is also developing Project Sea Dragon – a large-scale, integrated, land-based prawn aquaculture project in northern Australia designed to produce high-quality, year-round reliable volumes for export markets.

For further information refer the company's web site: www.seafarms.com.au



About CO2 Australia Limited

CO2 Australia has built a strong environmental business providing advisory and environmental management services to the mining and development sectors in Queensland and Western Australia and manages an estate of more than 26,400 hectares of planted forests and protected remnant native vegetation across Australia. CO2 Australia is the largest provider of dedicated carbon sink plantings in Australasia. It transacts across a spectrum of environmental instruments. The company currently manages landmark commercial contracts for Qantas Airways, Macquarie Bank, Woodside Energy, INPEX Browse, Origin Energy, Newmont Mining and Wannon Water.

For further information refer the company's web site: www.co2australia.com.au

