

Our Ref: SFG ASX Announce Dispatch of Offer Document and Entitlement and Acceptance Form (443)

24 July 2015

ANNOUNCEMENT 443

Market Announcements Office
Australian Securities Exchange
Level 6
20 Bridge Street
SYDNEY NSW 2000

By ASX Online
Number of pages: 1
(including this page)

Dear Sir

Dispatch of Offer Document and Entitlement and Acceptance Form

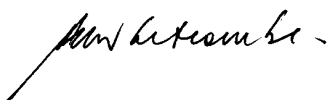
Seafarms Group Limited ACN 009 317 846 (**Company**) is pleased to announce that the Offer Document, Investor Presentation and Entitlement and Acceptance Form in respect of the pro-rata non-renounceable entitlement offer announced on 7 July 2015 (**Entitlement Offer**) has been dispatched to eligible shareholders today, 24 July 2015.

The Entitlement Offer opens for acceptances today and will close at 5.00pm (AWST) on Friday 7 August 2015.

The Company advises that ASIC has granted relief allowing eligible shareholders to rely on the exemption in item 10 of section 611 of the Corporations Act for the increase of an interest above 20% in the Company when taking up their pro-rata interest under the Entitlement Offer, even though the Entitlement Offer is not extended to all overseas shareholders.

Please telephone Harley Whitcombe on (08) 9321 4111 with any queries.

Yours faithfully
Seafarms Group Limited



Harley Whitcombe
Director and Company Secretary