



Our Ref: SFG ASX Trading Halt Request 31 May 2017

31 May 2017

Mr J Newman
ASX Compliance Pty Ltd
Level 40
152 – 158 St Georges Terrace
Perth WA 6000

By email: tradinghaltsperth@asx.com.au
Jeremy.newman@asx.com.au

Dear Jeremy,

Seafarms Group Limited ('Seafarms') – Request for Trading Halt

In accordance with Listing Rule 17.1, Seafarms requests that an immediate trading halt be placed on its securities pending an announcement to the market regarding a proposed capital raising transaction that is material to the Company.

The Company anticipates that the trading halt will be lifted on or before market open on Friday, 2 June 2017 by provision of an announcement to the ASX regarding the proposed capital raising.

Seafarms is not aware of any reason why the trading halt should not be granted, nor of any other information relevant to this request.

Please telephone Harley Whitcombe on (08) 9321 4111 with any queries.

Yours sincerely

Seafarms Group Limited

A handwritten signature in black ink, appearing to read "Harley Whitcombe".

Harley Whitcombe
Director and Company Secretary

Seafarms Group Limited
ABN 50 009 317 846

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