



Our Ref: SFG ASX Announce SPP Extension (520)

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ANNOUNCEMENT 520

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SPP Closing Date extended to Friday 23 June 2017

Seafarms Group Limited ACN 009 317 846 (**Company**) advises the closing date for the Share Purchase Plan (**SPP**) has been extended until Friday, 23 June 2017.

The Company has extended the offer period to allow all shareholders who wish to participate in the SPP additional time to complete applications. A number of shareholders have advised they had not received documentation. As of the date of this announcement, the SPP has raised over A\$2.2 million.

Under the SPP, Eligible Shareholders may acquire shares in the Company up to a value of \$15,000 per shareholder at a price of A\$0.06 per share. Additionally, the Company will issue bonus options on the basis of one option for every two shares issued under the SPP in or around mid-July 2017.

The revised timetable for the SPP is set out below:

Event	Date (2017)
SPP offer period closes	Friday, 23 June
Shares issued under SPP	Friday, 30 June

General enquiries in relation to the Company can be made to Harley Whitcombe by telephone on +61 8 9321 4111 at any time between 8.30am and 5.00pm (AWST time) on any business day.

Enquiries in relation to entitlements to participate in the SPP should be directed to Computershare Investor Services Pty Ltd on 1300 850 505 (callers within Australia) or +61 3 9415 4000 (callers outside Australia).

Yours faithfully

Seafarms Group Limited

Harley Whitcombe
Director and Company Secretary

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