



5 June 2017

Market Announcements Office
Australian Securities Exchange
Level 6
20 Bridge Street
SYDNEY NSW 2000

SEAFARMS GROUP LIMITED

CLEANSING STATEMENT – SHARE PURCHASE PLAN

Seafarms Group Limited (ACN 009 317 846) (**Seafarms**) announced on 2 June 2017 that it intends to offer eligible shareholders the opportunity to subscribe for up to A\$15,000 of new fully paid ordinary shares in Seafarms under a share purchase plan (**SPP**). Seafarms intends to issue the SPP offer document without issuing a prospectus, under the exemptions set out in ASIC Class Order 09/425 (**Class Order**).

Seafarms hereby gives notice that:

- (a) Seafarms will make offers to issue shares under a share purchase plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**);
- (b) this notice is given in accordance with paragraph 7(f)(ii) of the Class Order;
- (c) as at the date of this notice, Seafarms has complied with the provisions of Chapter 2M as they apply to Seafarms and section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (in accordance with section 708A(7) and 708A(8) of the Act as if this notice were a notice under section 708A(5)(e) of the Act).

For and on behalf of Seafarms by

A handwritten signature in black ink, appearing to read "Harley Whitcombe".

Harley Whitcombe
Director and Company Secretary

Seafarms Group Limited
ABN 50 009 317 846

Level 11, 225 St Georges Terrace
Perth WA 6000 Australia
PO Box 7312 Cloisters Square
Perth WA 6850 Australia

P +61 8 9321 4111
F +61 8 9321 4411
E info@seafarms.com.au
W seafarms.com.au