



Our Ref: SFG Despatch of SPP Documents (602)

8 April 2019

ANNOUNCEMENT 602

Market Announcements Office  
Australian Securities Exchange  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000

**By ASX Online**  
**Number of pages: 2**  
(including this page)

Dear Sir

**SHARE PURCHASE PLAN DOCUMENTS DESPATCHED**

Seafarms Group Limited is pleased to advise that the offer documents in relation to the Share Purchase Plan announced on ASX on 5 April 2019 have been despatched to eligible shareholders today.

The Share Purchase Plan offer opens today and close on Wednesday, 1 May 2019.

For and on behalf of Seafarms by

A handwritten signature in black ink, appearing to read "Harley Whitcombe".

**Harley Whitcombe**  
Director and Company Secretary

**Seafarms Group Limited**  
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**About Seafarms Group**

Seafarms Group Limited (ASX: SFG) is an ASX listed holding company with separate subsidiary aquaculture companies., Seafarm Operations Pty Ltd operates aquaculture operations in northern Queensland, producing high-quality seafood. Seafarms is currently the largest producer of farmed prawns – growing, processing and distributing the well-known Crystal Bay Prawns™ premium brand.

**For further information refer the company's web site: [www.seafarms.com.au](http://www.seafarms.com.au)**

**Project Sea Dragon**

Project Sea Dragon Pty Ltd is developing Australia's largest integrated land-based prawn aquaculture project in northern Australia designed to produce high quality, year-round reliable volumes for export markets.

**For further information refer the company's web site: [www.seafarms.com.au/about-project-sea-dragon/](http://www.seafarms.com.au/about-project-sea-dragon/)**