



Our Ref: SFG ASX Announce Cleansing Notice (615)

15 May 2019

ANNOUNCEMENT 615

Market Announcements Office  
Australian Securities Exchange  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000

**By ASX Online**  
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(including this page)

## ASX ANNOUNCEMENT

### NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by Seafarms Group Limited (ACN 009 317 846) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as modified by the Australian Securities and Investments Commission (**ASIC**).

The Company confirms that it has today issued 33,311,111 fully paid ordinary shares in the Company at an issue price of A\$0.09 (**Placement Shares**). The Placement Shares were issued to Nippon Suisan Kaisha Limited in connection with Nissui's contractual anti-dilution right to participate in new issues of securities to maintain its interest in Seafarms, which was activated by Seafarms' recently completed \$20 million share placement.

#### Notice given under section 708A(5)(e) of the Corporations Act

As a disclosing entity, the Company is subject to regular reporting and disclosure obligations. As the Placement Shares were issued without disclosure under Part 6D.2 of the Corporations Act, as at the date of this notice, the Company confirms it has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

The Company also confirms that, as at the date of this notice, there is no 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Yours faithfully  
**Seafarms Group Limited**

A handwritten signature in black ink, appearing to read "Harley Whitcombe".

Harley Whitcombe  
Director and Company Secretary

**Seafarms Group Limited**  
ABN 50 009 317 846

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