



MURDOCH CLARKE

FACSIMILE

03 April 2020

TO: ASX Lodgements

FAX NO: 1300 135 638

PAGES: 3 (including this page)

FROM: BEN SWAIN

MESSAGE:

RE: SEAFARMS GROUP LIMITED

Please find **enclosed** a Form 603 in relation to the above company.

Yours faithfully
MURDOCH CLARKE

Per: 

BEN SWAIN
Partner

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Form603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company/Name/Scheme Seafoods Group LimitedACN/ARSN 009 317 846**1. Details of substantial holder (1)**Name Janet Heather CameronACN/ARSN (if applicable) N/AThe holder became a substantial holder on 1 April 2020**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	275,170,615	275,170,615	12.32%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class, and number of securities
The Elsie Cameron Foundation Pty Ltd (ACN 801 680 855) ATF The Elsie Cameron Foundation (ECF)	ECF has a relevant interest under Section 608(1)(a) of the Act, as the registered holder of the securities	208,333,333 ordinary shares
Bollinger Investments Ltd ATF The Brightside Trust (Brightside)	Brightside has a relevant interest under Section 608(1)(a) of the Act, as the registered holder of the securities	65,793,651 ordinary shares
Bicheno Investments Pty Ltd (ACN 122 192 134) ATF The Janet Cameron Trust (JCT)	JCT has a relevant interest under Section 608(1)(a) of the Act, as the registered holder of the securities	1,043,631 ordinary shares
Janet Heather Cameron (Cameron)	Cameron has a relevant interest under Section 608(3)(b) of the Act, as she controls JCT and Brightside. Cameron has a relevant interest under Section 608(3)(a) of the Act, as she holds 20% or more of the voting power in ECF.	275,170,615 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
ECF	ECF	ECF	208,333,333 ordinary shares
Brightside	JB Ware (NZ) Nominees Limited	ECF	65,793,651 ordinary shares
JCT	JB Ware (NZ) Nominees Limited	JCT	1,043,631 ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
ECF	1 April 2020	\$6,250,000.00		208,333,333 ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN(if applicable)	Nature of association
ECF	Cameron has a relevant interest under Section 608(3)(a) of the Act, as she holds 20% or more of the voting power in ECF.
Brightside	Cameron has a relevant interest under Section 608(3)(b) of the Act, as she controls Brightside.
JCT	Cameron has a relevant interest under Section 608(3)(b) of the Act, as she controls JCT.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ECF	Level 6, 151 Macquarie Street, Sydney NSW 2000
Brightside	6, The Top Deck, Whitby, Wellington, New Zealand
JCT	Level 6, 151 Macquarie Street, Sydney NSW 2000
Cameron	Level 6, 151 Macquarie Street, Sydney NSW 2000

Signature

print name Janet Heather Cameron

capacity Individual

sign here

Date 2 / 4 /2020



DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - a. any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - b. any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.