

CO2 Group Limited
Shareholder information
30 September 2013

The Shareholder information set out below was applicable as at 31 October 2013.

A. Distribution of equity securities

Analysis of numbers of equity security holders by size of holding:

Holding	Ordinary shares
1 - 1000	210
1,001 - 5,000	599
5,001 - 10,000	357
10,001 - 100,000	754
100,001 and over	252
	2,172

B. Equity security holders

Twenty largest quoted equity security holders

The names of the twenty largest holders of quoted equity securities are listed below:

Name	Ordinary shares	
	Number held	Percentage of issued shares
Gabor Holdings Pty Ltd (The Tricorp A/C)	111,173,125	24.55
Avatar Industries Pty Ltd	89,960,018	19.87
Crestpark Investments Pty Ltd	26,054,323	5.75
Pinnacle Superannuation P/L <PJF S/F A/C>	20,730,720	4.58
Gabor Holdings Pty Ltd	11,668,422	2.58
City Lane Pty Ltd (Whitcombe Family A/C)	9,576,372	2.11
Susan Wallwork	8,000,000	1.77
BNP Paribas Noms Pty Ltd ACF Pengana <DRP>	7,371,530	1.63
Pershing Australia Nominees Pty Ltd (Argonaut)	6,710,003	1.48
Susan Wallwork	6,545,188	1.45
Andrew William Thorold Grant	5,958,288	1.32
Mr Harry Carter & Mrs Judith Carter	3,500,000	0.77
Mrs GE Robertson & Mrs TM Salter <GKT Super Fund>	3,239,998	0.72
MRC Services Pty Ltd (Cooper Family Fund A/C)	3,228,616	0.71
Lopez Enterprises Pty Ltd (McAuliffe Super)	3,039,500	0.67
Victor M Lewis Pty Ltd	3,000,000	0.66
City Lane Pty Ltd (Harley Whitcombe S/F A/C)	2,436,887	0.54
Narrow Lane Pty Ltd <Super Fund>	2,129,375	0.47
Tomich Super Pty Ltd <Tomich Superfund A/c>	2,050,000	0.45
JP Morgan Nominees Australia Limited	2,000,000	0.44
	328,372,365	72.52

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(continued)

C. Substantial holders

Substantial holders in the company are set out below:

	Number held	Percentage
Gabor Holdings Pty Ltd (and associates)	214,673,321	47.40%
Crestpark Investments Pty Ltd (and associates)	29,282,939	6.47%