

Our Ref: CO2 ASX Announce Substantial Shareholder Notice 23-12-2013 (399)

23 December 2013

ANNOUNCEMENT 399

Company Announcements Office Australian Stock Exchange Level 6 20 Bridge Street SYDNEY NSW 2000

By ASX Online Number of pages: 3 (including this page)

Dear Sir

Ceasing to be a Substantial Shareholder Notice

Following is a Form 605 notice of ceasing to be substantial shareholder notice received today subsequent to an off market share transaction.

Yours faithfully

Harley Whitcombe Company Secretary

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Form 605

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme

ACN/ARSN

CO2 Group Limited

009 317 846

1. Details of substantial holder (1) Name

Crestpark Investments Pty Ltd (and associates)

ACN (if applicable)

097 637 628

The holder ceased to be a substantial holder on

23/12/2013

The previous notice was given to the company on

21/11/2011

The previous notice was dated

21/11/2011

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2)of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class and number of securities affected	Person's votes affected
17 Aug 2012	Crestpark Investments Pty Ltd	Acquired under a takeover offer by CO2 Group Limited to acquire all the fully paid ordinary shares in Western Australian Resources Limited dated 1 August 2012	5 fully paid ordinary shares in CO2 Group Limited, for every 4 fully paid ordinary shares in Western Australian Resources Limited.	Ord 2,777,778	Crestpark Investments Pty Ltd
17 Aug 2012	Crestpark Investments Pty Ltd (held by MRC Services in Trust for Crestpark)	Acquired under a takeover offer by CO2 Group Limited to acquire all the fully paid ordinary shares in Western Australian Resources Limited dated 1 August 2012	5 fully paid ordinary shares in CO2 Group Limited, for every 4 fully paid ordinary shares in Western Australian Resources Limited.	Ord 148,793	MRC Services Pty Ltd
23 Dec 2013	Crestpark Investments Pty Ltd	Shares sold off market @ 5.4c per share	\$596,998	Ord 11,055,524	Crestpark Investments Pty Ltd
23 Dec 2013	Crestpark Investments Pty Ltd (held by MRC Services in Trust for	Shares sold off market @ 5.4c per share	\$136,592	Ord 2,529,476	MRC Services Pty Ltd
17 Aug 2012	MRC Services Pty Ltd	Acquired under a takeover offer by CO2 Group Limited to acquire all the fully paid ordinary shares in Western Australian Resources Limited dated 1 August 2012	5 fully paid ordinary shares in CO2 Group Limited, for every 4 fully paid ordinary shares in Western Australian Resources Limited.	Ord 376,668	MRC Services Pty Ltd

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class and number of securities	Person's votes affected
Since previous notice to 23	MRC Services Pty Ltd	Shares Sold on market	\$62,498.88	Ord 396.354	MRC Services Ptv Ltd
Dec 2013					

3. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association

5. Addresses

The addresses of persons named in this form are as follows:

sign here

U	persons named in this form are as i	OHOWS.
	Name	Address
and an artist of the Party of t	Crestpark Investments Pty Ltd	PO Box 5195 Falcon WA 6210
-	MRC Services Pty Ltd	PO Box 5195 Falcon WA 6210

Signature

print name Christopher Cooper

capacity Director

date 23/12/2013