



Our Ref: CO2 ASX Announce Change of Name (405)

12 March 2014

ANNOUNCEMENT 405

Market Announcements Office
Australian Securities Exchange
Level 6
20 Bridge Street
SYDNEY NSW 2000

By ASX Online
Number of pages: 1
(including this page)

Dear Sir

RE: Change of Name

Further to the Company's 2013 Annual General Meeting, shareholders approved a change to the Company's Name from "CO2 Group Limited" to "Commodities Group Limited".

As previously advised, the Directors believe that the new name more accurately reflects the proposed future operations of the Company, including the Company's expansion of its aquaculture business.

The Company has been advised by the Australian Securities and Investment Commission that the change of name has now been formally effected.

As a consequence we now confirm the change of name and note that it will take a number of business days for the ASX to complete the change.

The Company has been advised the ASX code will continue to be 'COZ'.

Please telephone Harley Whitcombe on 08 9321 4111 with any queries on this change of name.

Yours faithfully
CO2 Group Limited

A handwritten signature in black ink, appearing to read 'Harley Whitcombe', written over a diagonal line.

Harley Whitcombe
Company Secretary

CO2 Group Limited

Level 11, 225 St Georges Terrace Perth WA 6000 Tel. 08 9321 4111 ABN 50 009 317 846
PO Box 7312 Cloisters Square Perth WA 6850 Fax. 08 9321 4411 www.co2australia.com.au

CO2 Group Limited is a corporate authorised representative ("CAR") (Number 420079) of CO2 Group Financial Services Pty Ltd (ABN 92 142 542 774 AFSL 388086). The Group's Authorised Representative numbers are: CO2 Group Limited (CAR # 420079); Carbon Banc Limited (CAR # 420080); CO2 Australia Limited (CAR # 420081).