

Our Ref: SFG ASX Announce Trading Halt (437)

6 July 2015

Attn: Sebastian Bednarczyk
Australian Securities Exchange Limited
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

By email: sebastian.bednarczyk@asx.com.au; tradinghaltspert@asx.com.au

Dear Mr Bednarczyk

Seafarms Group Limited – Request for trading halt under Listing Rule 17.1

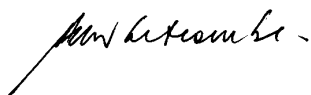
Seafarms Group Limited (ASX: SFG) (the **Company**) requests a trading halt over the Company's shares from the commencement of trading on Monday, 6 July 2015.

For the purposes of Listing Rule 17.1, the Company provides the following information:

1. The trading halt is necessary as the Company will be making an announcement regarding a proposed capital raising that is material to the Company;
2. The Company requests that the trading halt remain in place until the opening of trade on Tuesday, 7 July 2015, unless before that time the Company makes an announcement regarding the outcome of the capital raising or requests that the trading halt be lifted; and
3. The Company is not aware of any reason why the trading halt should not be granted nor of any other information relevant to this request.

If you have any further questions, please do not hesitate to contact me.

Yours faithfully
Seafarms Group Limited



Harley Whitcombe
Director and Company Secretary