

Our Ref: SFG ASX Announce Substantial Shareholder Notice 14-07-15 (442)

14 July 2015

ANNOUNCEMENT 442

Company Announcements Office  
Australian Stock Exchange  
Level 6  
20 Bridge Street  
SYDNEY NSW 2000

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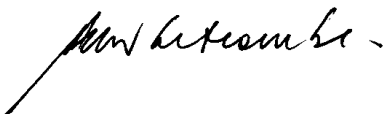
Dear Sir

**Substantial Shareholder Notices**

Following is variation of substantial shareholder notice received today subsequent to completion of the Placement to sophisticated and professional investors.

Gabor Holdings Pty Ltd has provided the change of substantial holding subsequent to the recent placement of the shortfall of the Entitlements Offer announced. Gabor Holdings has neither bought nor sold any shares.

Yours faithfully



Harley Whitcombe  
Company Secretary

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## Form 604

Corporations Act 2001  
Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme **Seafarms Group Limited**  
ACN/ARSN **009 317 846**

#### 1. Details of substantial holder (1)

Name **Gabor Holdings Pty Ltd (and associates)**  
ACN (if applicable) **009 143 364**

There was a change in the interests of the substantial holder on **14/07/2015**  
The previous notice was given to the company on **1/10/2014**  
The previous notice was dated **1/10/2014**

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interest in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	329,706,461	50.40% (Note 1)	329,706,461	44.57% (Note 2)

**Note 1 Based on issued capital of 654,117,497 fully paid shares**

**Note 2 Based on issued capital of 739,831,783 fully paid shares**

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
N/a					

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Gabor Holdings Pty Ltd	Gabor Holdings Pty Ltd	Gabor Holdings Pty Ltd	Direct shareholding	Ord 177,437,789	23.98%
Zeppelin Pty Ltd	Zeppelin Pty Ltd	Zeppelin Pty Ltd	Direct shareholding	Ord 628,333	0.08%
Arlec Australia Pty Ltd	Arlec Australia Pty Ltd	Gabor Holdings Pty Ltd	Shares held in trust for Gabor Holdings Pty Ltd	Ord 310,158	0.05%
Ian Norman Trahar	Ian Norman Trahar	Ian Norman Trahar	Direct shareholding	Ord 1,023,975	0.14%
Gabor Investments Pty Ltd	Gabor Investments Pty Ltd	Gabor Investments Pty Ltd	Direct shareholding	Ord 336,736	0.05%
Avatar Industries Pty Ltd	Avatar Industries Pty Ltd	Avatar Industries Pty Ltd	Direct shareholding	Ord 149,969,470	20.27%
Total				Ord 329,706,461	44.57%

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**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/a	

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Gabor Holdings Pty Ltd	Po Box 7312 Cloisters Square Perth WA 6850
Arlec Australia Pty Ltd	Po Box 7312 Cloisters Square Perth WA 6850
Ian Norman Trahar	Po Box 7312 Cloisters Square Perth WA 6850
Gabor Investments Pty	Po Box 7312 Cloisters Square Perth WA 6850
Zeppelin Pty Ltd	Po Box 7312 Cloisters Square Perth WA 6850
Avatar Industries Pty Ltd	Po Box 7312 Cloisters Square Perth WA 6850

**Signature**

print name **Ian Norman Trahar**

**Capacity: Director**

sign here



date **14/07/2015**

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