



Our Ref: SFG ASX Announce Andrew Robb Appointment (497)

11 November 2016

ANNOUNCEMENT 497

Company Announcements Office
Australian Securities Exchange
Level 6
20 Bridge Street
SYDNEY NSW 2000

By ASX Online
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Dear Sir

Seafarms Group Appoints Andrew Robb as Strategic Advisor

Seafarms Group Limited (**Seafarms**) is pleased to announce the appointment of the Hon Andrew Robb AO as a Strategic Advisor to the Company to advise and assist with the investment partnering of our rapidly evolving Project Sea Dragon.

Shareholders will be aware that Andrew was formerly Australian Trade and Investment Minister and a key developer of the Coalition Government's Northern Australia policy regarding trade and industry investment in the north; he successfully negotiated Australia's three important Free Trade Agreements in the Asian region. Prior to entering the Federal Parliament, Andrew spent many years in business and in particular agri-business.

Andrew has strong relationships in the Asia Pacific region, a major focus area for Seafarms and Project Sea Dragon. Andrew has a thorough understanding of Project Sea Dragon and an intimate knowledge of the issues and opportunities for Northern Australia and Project Sea Dragon.

Seafarms continues to progress its 'licences to operate'. This is a timely appointment for the negotiation of offtake and financing arrangements to bring Project Sea Dragon into operation.

Please telephone Harley Whitcombe on (08) 9321 4111 with any queries.

Yours faithfully

Seafarms Group Limited

A handwritten signature in black ink, appearing to read "Harley Whitcombe".

Harley Whitcombe
Director and Company Secretary

Seafarms Group Limited
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About Seafarms Group

Seafarms Group Limited (ASX: SFG) is an ASX listed holding company with two separate subsidiary companies operating in nonconventional commodities: aquaculture and carbon. Seafarm Operations Pty Ltd operates aquaculture operations and CO2 Australia Limited the carbon and environmental operations.

For further information refer the company's web site: www.seafarms.com.au

About Seafarm Operations Pty Ltd

Seafarm – a new Australian agri-food company – operates, builds and invests in sustainable aquaculture production platforms producing high-quality seafood. Seafarms is currently the largest producer of farmed prawns – growing, processing and distributing the well-known Crystal Bay Prawns™ premium brand. The company is one of Australia's largest aquaculture enterprises and is also developing Project Sea Dragon – a large-scale, integrated, land-based prawn aquaculture project in northern Australia designed to produce high-quality, year-round reliable volumes for export markets.

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