



Our Ref: SFG ASX Announce Listing of Options (532)

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Issue of 126,092,585 listed options under the code SFGO

Further to its announcement on 7 July 2017, Seafarms Group Limited (ASX: SFG) (**Company**) is pleased to confirm the issue of 126,092,585 listed options pursuant to the Option Offers.

The issue of options marks the end of the successful capital raising first announced to the ASX on 2 June 2017, which raised a collective total of \$15,131,120.

Please see the Company's Appendix 3B, released to the market on 7 July 2017, for further information on the Option Offers.

Should you have any queries, please telephone Harley Whitcombe on (08) 9321 4111.

Yours faithfully
Seafarms Group Limited

A handwritten signature in black ink, appearing to read "Harley Whitcombe".

Harley Whitcombe
Director and Company Secretary

Seafarms Group Limited
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