



Our Ref: SFG ASX Announce Change of Directors Interests 23-05-18 (556)

23 May 2018

ANNOUNCEMENT 556

Company Announcements Office
Australian Securities Exchange
Level 6
20 Bridge Street
SYDNEY NSW 2000

By ASX Online
Number of pages: 7
(including this page)

Dear Sir

Change in Director's Interests

Following is a Change of Director's Interest Notice subsequent to the conversion of Performance Rights to fully paid shares.

Please telephone Harley Whitcombe on (08) 9321 4111 with any queries.

Yours faithfully

Seafarms Group Limited

A handwritten signature in black ink, appearing to read "Harley Whitcombe".

Harley Whitcombe
Company Secretary

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Seafarms Group Limited
ABN 50 009 317 846

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Appendix 3Y

Change of Director's Interest Notice

Rule 3.19A.2

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	SEAFARMS GROUP LIMITED
ABN	50 009 317 846

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Harley Ronald Whitcombe
Date of last notice	22 August 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	See attached schedule of holdings
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	See attached schedule of holdings
Date of change	22 May 2018
No. of securities held prior to change	<ol style="list-style-type: none"> 1. 12,648,259 2. 250,000 3. 5,400,000
Class	<ol style="list-style-type: none"> 1. Ordinary shares 2. 2021 Options 3. Performance Rights
Number acquired	<ol style="list-style-type: none"> 1. 0 2. 5,400,000 3. 0
Number disposed	5,400,000 (Performance Rights)
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	<ol style="list-style-type: none"> 1. \$0.00 2. \$0.00 3. \$0.00
No. of securities held after change	<ol style="list-style-type: none"> 1. 18,048,259 2. 250,000 3. 0

Appendix 3Y

Change of Director's Interest Notice

Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Performance Rights converted to fully paid shares
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

Appendix 3Y

Change of Director's Interest Notice

Schedule of shareholdings as at 22 May 2018

Name of Registered Holder	Shares held	Current % (undiluted)
City Lane Pty Ltd <Whitcombe Family A/C>	15,250,462	1.07
City Lane Pty Ltd <Whitcombe Super Fund A/C>	2,797,797	0.20
Total Voting Power	18,048,259	1.27

Total Seafarms Group Shares on Issue **1,417,084,698**

Schedule of option holdings as at 22 May 2018

Name of Registered Holder	Options held	Current %
City Lane Pty Ltd <Whitcombe Family A/C>	125,000	0.10
City Lane Pty Ltd <Whitcombe Super Fund A/C>	125,000	0.10
Total Voting Power	250,000	0.20

Total Seafarms Group Options on Issue **126,092,585**

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Introduced 30/09/01 Amended 01/01/11

Name of entity	SEAFARMS GROUP LIMITED
ABN	50 009 317 846

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Christopher David Mitchell
Date of last notice	22 August 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	See attached schedule of holdings
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	See attached schedule of holdings
Date of change	22 May 2018
No. of securities held prior to change	1. 2,893,936 2. 250,000 3. 0
Class	1. Ordinary shares 2. 2021 Options 3. Performance Rights
Number acquired	1. 8,100,000 2. 0 3. 0
Number disposed	8,100,000 (Performance Rights)
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	1. \$0.00 2. \$0.00 3. \$0.00
No. of securities held after change	1. 10,993,936 2. 250,000 3. 0

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Change of Director's Interest Notice

Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Performance Rights converted to fully paid shares
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

Appendix 3Y

Change of Director's Interest Notice

Schedule of shareholdings as at 22 May 2018

Name of Registered Holder	Shares held	Current % (undiluted)
Christopher David Mitchell and Catherine Judith Mitchell <The Mitchell Family Fnd>	9,521,715	0.68
Mitchell Nominees Pty Ltd <Mitchell Retirement Fund>	1,472,221	0.10
Total Voting Power	10,993,936	0.78

Total Seafarms Group Shares on Issue **1,417,084,698**

Schedule of option holdings as at 22 May 2018

Name of Registered Holder	Options held	Current %
Christopher David Mitchell and Catherine Judith Mitchell <The Mitchell Family Fnd>	125,000	0.10
Mitchell Nominees Pty Ltd <Mitchell Retirement Fund>	125,000	0.10
Total Voting Power	250,000	0.20

Total Seafarms Group Options on Issue **126,092,585**