



Our Ref: SFG Cleansing Notice (SPP) (601)

8 April 2019

ANNOUNCEMENT 601

Market Announcements Office
Australian Securities Exchange
Level 6
20 Bridge Street
SYDNEY NSW 2000

By ASX Online
Number of pages: 2
(including this page)

Dear Sir

SEAFARMS GROUP LIMITED
CLEANSING STATEMENT – SHARE PURCHASE PLAN

Seafarms Group Limited (ACN 009 317 846) (**Seafarms**) announced on 5 April 2019 that it intends to offer eligible shareholders the opportunity to subscribe for new fully paid ordinary shares in Seafarms under a share purchase plan (**SPP**). Seafarms intends to issue the SPP offer document without issuing a prospectus, under the exemptions set out in ASIC Class Order 09/425 (**Class Order**).

Seafarms hereby gives notice that:

- (a) Seafarms will make offers to issue shares under a share purchase plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth)(**Act**);
- (b) this notice is given in accordance with paragraph 7(f)(ii) of the Class Order;
- (c) as at the date of this notice, Seafarms has complied with the provisions of Chapter 2M as they apply to Seafarms and section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (in accordance with section 708A(7) and 708A(8) of the Act as if this notice were a notice under section 708A(5)(e) of the Act).

For and on behalf of Seafarms by

A handwritten signature in black ink, appearing to read "Harley Whitcombe".

Harley Whitcombe
Director and Company Secretary

Seafarms Group Limited
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About Seafarms Group

Seafarms Group Limited (ASX: SFG) is an ASX listed holding company with separate subsidiary aquaculture companies., Seafarm Operations Pty Ltd operates aquaculture operations in northern Queensland, producing high-quality seafood. Seafarms is currently the largest producer of farmed prawns – growing, processing and distributing the well-known Crystal Bay Prawns™ premium brand.

For further information refer the company's web site: www.seafarms.com.au

Project Sea Dragon

Project Sea Dragon Pty Ltd is developing Australia's largest integrated land-based prawn aquaculture project in northern Australia designed to produce high quality, year-round reliable volumes for export markets.

For further information refer the company's web site: www.seafarms.com.au/about-project-sea-dragon/