

Seafarms Group Limited
Shareholder information
30 June 2021

The Shareholder information set out below was applicable as at 30 June 2021.

A. Distribution of equity securities

Analysis of numbers of equity security holders by size of holding:

| Holding | Ordinary shares |
|------------------|----------------------|
| 1 - 1000 | 59,036 |
| 1,001 - 5,000 | 1,660,291 |
| 5,001 - 10,000 | 7,330,695 |
| 10,001 - 100,000 | 105,526,311 |
| 100,001 and over | 2,308,065,157 |
| | <u>2,422,641,490</u> |

B. Equity security holders

Twenty largest quoted equity security holders

The names of the twenty largest holders of quoted equity securities are listed below:

| Name | Ordinary shares | |
|---|----------------------|-----------------------------|
| | Number held | Percentage of issued shares |
| Nippon Suisan Kaisha Ltd | 283,230,208 | 11.69 |
| Avatar Industries Pty Ltd (SRN) | 245,791,047 | 10.15 |
| JB Were (NZ) Nominees Limited <50645 A/c> | 208,333,333 | 8.60 |
| Gabor Holdings Pty Ltd (The Tricorp A/C) | 196,685,268 | 8.12 |
| Avatar Industries Pty Ltd (SRN) | 158,984,969 | 6.56 |
| JB Were (NZ) Nominees Limited <56871 A/c> | 65,793,651 | 2.72 |
| USB Nominees Pty Ltd | 61,119,225 | 2.52 |
| Thirty Fifth Celebration Pty Ltd <JC MvBain Super FUnd A/c> | 49,947,460 | 2.06 |
| Avatar Industries Pty Ltd (HIN) | 48,916,666 | 2.02 |
| Fifty Second Celebration Pty Ltd <JC McBain Family A/c> | 46,048,296 | 1.90 |
| Alocasia Pty Ltd<Camellia Super Fund A/c> | 42,932,931 | 1.77 |
| Pinnacle Superannuation P/L <PJF S/FA/C> | 37,916,666 | 1.57 |
| Wilbow Group Equities Pty Ltd | 21,172,914 | 0.87 |
| Gabor Holdings Pty Ltd | 21,016,472 | 0.87 |
| Rubi Holdings Pty Ltd <John Rubino S/F A/C> | 20,000,000 | 0.83 |
| Narrow Lane Pty Ltd <Super Fund> | 18,000,229 | 0.74 |
| Peta Pty Ltd <Rosebud Super Pension Fund> | 17,048,730 | 0.70 |
| City Lane Pty Ltd <The Whitcombe Family A/c> | 15,417,128 | 0.64 |
| Crestpark Investments Pty Ltd | 15,415,465 | 0.64 |
| HSBC Custody Nominees (Australia) Ltd | 12,321,286 | 0.51 |
| | <u>1,586,091,944</u> | <u>65.48</u> |

C. Substantial holders

Substantial holders in the Company are set out below:

| | Number held | Percentage |
|---|-------------|------------|
| Gabor Holdings Pty Ltd (and associates) | 675,871,221 | 27.90% |
| Nippon Suisan Kaisha Ltd | 283,230,208 | 11.69% |
| Janet Heather Cameron | 275,170,615 | 11.36% |