Seafarms Group Limited Directors' declaration 30 June 2022

In the Directors' opinion:

- (a) the financial statements and notes set out on pages 25 to 76 are in accordance with the *Corporations Act* 2001, including:
 - (i) complying with Accounting Standards, the *Corporations Regulations 2001* and other mandatory professional reporting requirements, and
 - (ii) giving a true and fair view of the consolidated entity's financial position as at 30 June 2022 and of its performance for the financial period ended on that date, and
- (b) the financial statements and notes set out on pages 25 to 76 are also in accordance with the international financial reporting standards issued by the International Accounting Standards Board
- (c) there are reasonable grounds to believe that the Company will be able to pay its debts as and when they become due and payable.

The Directors have been given the declarations by the executive chairman and chief financial officer required by section 295A of the *Corporations Act 2001*.

This declaration is made in accordance with a resolution of the Directors.

Am hetern be.

Harley Ronald Whitcombe Darwin 31 October 2022