

The Directors
Seafarms Group Limited
Level 10, 490 Upper Edward Street
SPRING HILL QLD 4004

Auditor's Independence Declaration

In relation to the independent audit for the year ended 30 June 2023, to the best of my knowledge and belief there have been:

- (i) No contraventions of the auditor independence requirements of the *Corporations Act 2001*; and
- (ii) No contraventions of APES 110 *Code of Ethics for Professional Accountants (including Independence Standards)*.

This declaration is in respect of Seafarms Group Limited and the entities it controlled during the year.

Pitcher Partners
PITCHER PARTNERS



DAN COLWELL
Partner

Brisbane, Queensland
30 August 2023